

	High	Low
Sale Proceeds @ Sept 2014	\$ 15,000	\$ 15,000
Less: Estimated DIP repayment (incl. fees)	4,685	\$ 4,685
Proceeds from Sale in Escrow	10,315	10,315
Cash on Hand on 9/19/14	212	212
Total Cash on 9/19/14	10,527	10,527
Transactions: 9/20/14 - 12/31/14:		
Payments (per check register):		
Professional Fees/Bankruptcy Expenses ⁽¹⁾	1,199	1,199
All scripts	279	279
AmeriSource Bergen	79	79
MON Power	63	63
HUB International Midwest	33	33
FIA Card Services	23	23
Dominion Hope	18	18
Lisa Flower	16	16
WV Bureau Of Employment Programs	15	15
Stericycle Inc	9	9
Other (Incl. Fees Net of Interest Income)	22	22
Total Payments	1,756	1,756
Receipts & Canceled Pre-Petition Payments (per Debtor):	143	143
Net Payments/(Receipts)	1,613	1,613
Calculated Cash at 12/31/2014	8,914	8,914
Less:		
Estimated 503(b)9 Claims ⁽²⁾	456	466
Estimated Post-Petition Administrative Claims ⁽²⁾	788	926
Estimated Post-Petition AP ⁽³⁾	-	1,133
Estimated Post-Petition Priority Claims	190	285
Estimated Post-Petition Secured Claims	42	42
Estimated post-petition accrued AP	-	-
Professional Fees Incurred Prior to 9/30/14		
Paid after 12/31/14	38	38
Unpaid	152	152
Estimated Professional Fees through Confirmation	800	900
Pmt to Alecto for True-Up (Medicaid/Gap)	41	41
2008 Bonds Outstanding less DSRF	2,258	2,258
Total Estimated Admin Claims & 2008 Bonds	4,764	6,241
Estimated Cash Remaining for Distribution	4,150	2,673
Additional Sources of Cash		
Gap Period Adjustment from Alecto	-	-
Funds Deposited since 12/31/2014:		
Medicare Cost Report Refund Received	547	547
Other	23	23
Deposits Outstanding	222	100
Net Medicare Cost Report Refund (Pmt) Anticipated	143	143
Final Medicare Cost Report Refund	TBD	TBD
Other Assets not purchased by Alecto	TBD	TBD
Alecto Note	300	300
Retainer - H2C	-	-
Retainer - Spilman Thomas Battle, PLLC	100	100
Est. Malpractice Trust Fund Proceeds	-	-
Other Cash Recoveries ⁽⁴⁾	TBD	TBD
Total Additional Sources of Cash	1,334	1,212
Total Estimated Cash Remaining for Distribution ⁽⁴⁾	\$ 5,484	\$ 3,885

⁽¹⁾ Reflects payment on \$1.079 million in invoices dated 9/30/14 or before, and \$120 thousand on invoices since 9/30/14.

⁽²⁾ Estimated based on Filed Claims.

⁽³⁾ Based on Debtor records at 1/14/2015. Reflects post-petition accounts payable where no administrative claim was filed.

⁽⁴⁾ Excludes recoveries from potential causes of action.